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· Form 990

Return of Organization Exempt From Income Tax

OMB No 1545-0047 2016

Open to Public Inspection

Department of the Treasury Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

► Do not enter social security numbers on this form as it may be made public ► Information about Form 990 and its instructions is at www.irs.gov/form990.

2016, and ending For the 2016 calendar year, or tax year beginning D Employer identification number Name of organization Check if applicable International Union of Operating Engineers, 91-1091101 Address change Doing business as Number and street (or P O box if mail is not delivered to street address) Room/suite Telephone number Name chance 2800 First Ave #311 (206) 441-8544 City or town, state or province, country, and ZIP or foreign postal code Final return/terminated **G** Gross receipts \$ 437,745 Seattle 98121 H(a) Is this a group return for subordinates? F Name and address of principal officer Application pending Yes H(b) Are all subordinates included? WA 98121 Yes No Rachel Kayne 2800 First Ave #311 Seattle If 'No,' attach a list (see instructions)) (insert no) 527 Tax-exempt status 501(c)(3) X 501(c) (5 4947(a)(1) or Website: ► H(c) Group exemption number WWW.IUOELOCAL609.ORG Form of organization X Corporation Trust Other > L Year of formation M State of legal domicile Association 1941 Part I Summarv Briefly describe the organization's mission or most significant activities To organize all workers, and to secure improved wages, hours, working conditions and other economic advantages through organizing, negotiations and collective bargaining Check this box ► If the organization discontinued its operations or disposed of more than 25% of its net assets Number of voting members of the governing body (Part VI, line 1a). Number of independent voting members of the governing body (Part VI, line 1b) . 0 Total number of individuals employed in calendar year 2016 (Part V, line 2a) . . . 5 10 6 0 Total unrelated business revenue from Part VIII, column (C), line 12. 7a b Net unrelated business taxable income from Form 990-T, line 34 0. **Current Year** R Contributions and grants (Part VIII, line 1h)..... 334,317. 359,087. 9 Program service revenue (Part VIII, line 2g) 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) . . . 116. 96. 11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) . . . 3,252 78,562 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) . . 337,685 437,745 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 7,133. Benefits paid to or for members (Part IX, column (A), line 4) 7,584 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) . 25,419 25,388 16 a Professional fundraising fees (Part-IX, column (A), line 11e) . b Total fundraising expenses (Part X column (D) tine 25) Other expenses (Part IX, column (A), lines 11a-11d, 11th (24e). Total expenses Add Imes (33-17/must equal part), column (A), line 25) 17 308,142 383,829. 18 341,145. 416,350. Revenue less expenses Subtract line 18 from line 12 21,395 -3.460. End of Year Beginning of Current Year Total assets (Part X, line 16) 20 184,127. 213,219 21 Total liabilities (Part X, line 26) 8,437 740. Net assets or fund balances Subtract line 21 from line 20 . . . 183,387 204,782 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. 08/10/17 Sign Here Rachel Kayne Treasurer Type or print name and title Print/Type preparer's name Paid Shannon Knipp self-employed P00738089 Preparer MINAR AND NORTHEY **Use Only** PO BOX 9845 91-0541908 SEATTLE 98109 (206) 282-2666 May the IRS discuss this return with the preparer shown above? (see instructions) Yes

BAA For Paperwork Reduction Act Notice, see the separate instructions.

TEEA0101 11/16/16

Form 990 (2016)



_	990 (2016)		ion of Operating Engin		609	91-1	091101	Page 2
Par			n Service Accomplish					
			s a response or note to any l	ne in this Part I	<u>II</u>		· · · · · · · ·	<u> </u>
1		cribe the organization's m						
		<u>anize all worke</u>						
			, hours, working					
	<u>advant</u>	ages through or	<u>ganizıng, negotia</u>	tions_and	<u>collective</u>	<u>e bargaıning.</u>		
					 		· -	
	-	•	significant program services	= -			п.,	.
							· Yes	X No
	•	scribe these new services			-4		П v	
			ng, or make significant chang	jes in how it co	nducts, any progra	am services?	· · U Yes	X No
		scribe these changes on	Schedule O I service accomplishments fo	roach of its thr	an largest program	n conucos do modell	rad by avacan	00
	Section 50	1 (c)(3) and 501(c)(4) organie, if any, for each progra	anizations are required to rep	ort the amount	of grants and allo	cations to others, the	total expenses	;,
4 a	(Code _) (Expenses) (Revenue)
	Negoti	ated contracts	to obtain better	wages, be	nefits, and	d working		
			settled grievanc	es, and r	epresented	members	-	. -
	with v	arious employer	s				- -	- -
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4 b	(Code _) (Expenses \$	inclu	ding grants of	\$) (Revenue	\$)
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4 c	(Code) (Expenses	inclu	ding grants of	Ś) (Revenue	S	
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4 d	Other prog	ram services (Describe in						
	(Expenses		including grants of	\$) (R	evenue \$	·)
4 e	Total prog	ram service expenses	>					

TEEA0102 11/16/16

Form 990 (2016)

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			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1		x
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4	ļ 	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5	х	
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6_		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If 'Yes,' complete Schedule D, Part II	7		<u>X</u>
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III	8		_X
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable			
	a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11 a		Х
	b Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11 b		X
	c Did the organization report an amount for investments – program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII · · · · · · · · · · · · · · · · ·	11 c		Х
	d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d		Х
	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e	X	
	f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f		Х
12	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII	12a	Х	
	b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12 b		X
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		X
14	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.	19		×

Checklist of Required Schedules (continued) Yes No Х 20a 20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? . . . 20h Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II 21 Х Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, Χ 22 Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If 'Yes,' complete Х 23 24a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and Χ 24a b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? 24b c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?...... d Did the organization act as an 'on behalf of issuer for bonds outstanding at any time during the year? 24d 25a b is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L. Part I . . . 25b Χ 26 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member Χ of any of these persons? If 'Yes,' complete Schedule L, Part III 27 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filling thresholds, conditions, and exceptions) Χ a A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV . 28a b A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Χ 28b Schedule L, Part IV.................. c An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV Χ 28c X 29 Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M 29 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation Х 30 X 31 Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I. . . . Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete 32 Χ Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections Χ 301 7701-2 and 301 7701-3? If 'Yes,' complete Schedule R, Part I 33 Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, Χ Χ 35a Did the organization have a controlled entity within the meaning of section 512(b)(13)? 35a Χ 35h Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related 36 Х

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Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?

Note. All Form 990 filers are required to complete Schedule O

91-1091101 International Union of Operating Engineers, Local 609 Part V Statements Regarding Other IRS Filings and Tax Compliance Yes No 1 a Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable 3 0 b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners? 1 c 2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return 10 Χ b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? 2 b Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions) X 3 a Did the organization have unrelated business gross income of \$1,000 or more during the year? 3 b 4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Χ financial account in a foreign country (such as a bank account, securities account, or other financial account)? b If 'Yes,' enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) Х 5 a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?. 5 a Χ b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? . . . 5 b 5 c 6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization Χ 6 a b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were 6 b Organizations that may receive deductible contributions under section 170(c). 7 a 7 b b If 'Yes,' did the organization notify the donor of the value of the goods or services provided? c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file 7 c e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?. 7 e 7 f f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?... g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 7 g h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a 7 h Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring 8 Sponsoring organizations maintaining donor advised funds. a Did the sponsoring organization make any taxable distributions under section 4966? 9 a b Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?..... 9 b 10 Section 501(c)(7) organizations. Enter b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10 b 11 Section 501(c)(12) organizations. Enter 11 a b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)............... 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 a bild 'Yes' enter the amount of tax-exempt interest received or accrued during the year

bit 100, onto the direction of tax exempt interest received of decided during the year 1 1 1 1 1			1		
Section 501(c)(29) qualified nonprofit health insurance issuers.		-	ļ		
a Is the organization licensed to issue qualified health plans in more than one state?	13 a				
Note. See the instructions for additional information the organization must report on Schedule O					
b Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans					
c Enter the amount of reserves on hand					
a Did the organization receive any payments for indoor tanning services during the tax year?					
b If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedule O	14 b				

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Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O See instructions

Check if Schedule O contains a response or note to any line in this Part VI.

Sec	tion A. Governing Body and Management			لنديث
<u> </u>	tion A. Governing body and management	_	Yes	No
1 a	Enter the number of voting members of the governing body at the end of the tax year 1 a 8			
	If there are material differences in voting rights among members			ł
	of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O			
b	Enter the number of voting members included in line 1a, above, who are independent 1 b	'		
	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other		į	
•	officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision			\vdash
•	of officers, directors, or trustees, or key employees to a management company or other person?	3		Х
4	Did the organization make any significant changes to its governing documents			
	since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a significant diversion of the organization's assets?	5		X
6	Did the organization have members or stockholders?	6	X	
7 a	Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more			
	members of the governing body?	7 a	Χ	
b	Are any governance decisions of the organization reserved to (or subject to approval by) members,			
	stockholders, or persons other than the governing body?	7 b	X	
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by			
	the following			
	The governing body?	8 a	Х	<u> </u>
b	Each committee with authority to act on behalf of the governing body?	_ 8 b	X	<u> </u>
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the			١.,
	organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O	9	.1 - 1	X
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Reven	ue C		
40-	Dullba ann a' athar bana bana bana bana bana bana bana an a Wata O	40-	Yes	No
	Did the organization have local chapters, branches, or affiliates?	10 a		X
b	of 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?	10 b		
11 -	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a		X
	Describe in Schedule O the process, if any, used by the organization to review this Form 990	IIIa	-	
	Did the organization have a written conflict of interest policy? If 'No,' go to line 13	12a	-	l x
	b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise	120		 ^ `
-	to conflicts?	12 b		İ
c	: Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in			
	Schedule O how this was done	12 c		<u> </u>
13	Did the organization have a written whistleblower policy?	13		X
14	Did the organization have a written document retention and destruction policy?	14		Х
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15 b		X
	If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions)		_	
16 a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	_ 16a		×
t	o If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the	46 h	-	
Sac	organization's exempt status with respect to such arrangements?	16 b		<u> </u>
17	List the states with which a copy of this Form 990 is required to be filed ►			
	~			· – – ·
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) a for public inspection. Indicate how you made these available. Check all that apply Own website	avallat	не	
19	Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available the public during the tax year	e to		
20	State the name, address, and telephone number of the person who possesses the organization's books and records			
	Rachel Kayne 2800 First Avenue #311 Seattle WA 98121 (20	06)	141-	8544

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Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Independent Contractors	Compensated Employe	es, and
Check if Schedule O contains a response or note to any line in this Part VII	<u> </u>	<u></u>
Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensat	ed Employees	
1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending organization's tax year.	with or within the	
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), recompensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid. 	egardless of amount of	
• List all of the organization's current key employees, if any. See instructions for definition of 'key employ	ree '	
 List the organization's five current highest compensated employees (other than an officer, director, trus who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$ organization and any related organizations 		
• List all of the organization's former officers, key employees, and highest compensated employees who of reportable compensation from the organization and any related organizations	received more than \$100,000	
• List all of the organization's former directors or trustees that received, in the capacity as a former directors organization, more than \$10,000 of reportable compensation from the organization and any related organization.		
List persons in the following order individual trustees or directors, institutional trustees, officers, key employe employees, and former such persons	es, highest compensated	

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee

(A) Name and Title	(B) Average hours per		on	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation				
	week (list any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1) Rachel Buck	_5.00			Х				2		
President				Λ		-	\vdash	3,659.	0.	0.
(2) Ky Ngyuen	<u>3.00</u>	$ _{x} $				1		0.67	0	0
Trustee (3) Line Parkers dt	3.00	Λ				 	H	967.	0.	0.
(3) Lin Bortvedt	-3.00	Х				1	1	886.	0.	0.
Trustee	3.00	\ \frac{\(\alpha\)}{\(\alpha\)}				-	H	000.	0.	<u> </u>
Financial Secretary	-2.00		ŀ	х				3,089.	0.	0.
(5) Jeremy Beckwith	5.00			Ë		\vdash		3,009.	0.	
Vice President	1-2:00			Х				2,011.	0.	0.
(6) Joann Binkley	5.00						 	2,011.	<u>.</u>	
Financial Secretary	1-2:-2						Х	3,023.	0.	0.
	5.00							-, -=-		
Recording Secretary				Х				4,535.	0.	0.
(8) Nino Cantu	5.00								"	
Treasurer	1						Х	3,024.	0.	0.
(9) Johana Nafarin	3.00									
Trustee	<u> </u>	X						223.	0.	0.
(10) Rachel Kayne	5.00									
Treasurer				Х				1,512.	0.	0.
(11)									i	
<u>(12)</u>										
(13)			-							
(14)										

(A) Name and title	(B) Average hours per week	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee				than o	ne an ee)	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation		ner
	(list any hours for related organiza - tions below dotted line)	or director	nsututional trustee	Officer	Key employee	Highest compensated employee	ormer	(W-2/1099-MISC)	(W-2/1099-MISC)	fr org an	pensation the anization d related anization	}
(15)												
(16)												
(17)											•	
(18)												
(19)	-											
(20)	-				-						···- · · ·	
(21)				į								
(22)												
(23)												
(24)												
(25)												
1 b Sub-total	on A						<u> </u>	22,929.	0.			0.
d Total (add lines 1b and 1c)							eive	22, 929. d more than \$100,0	0. 000 of reportable cor	npensa	tion	0.
3 Did the organization list any former officer, director on line 1a? If 'Yes,' complete Schedule J for such in	, or trustee	e, key	emp	ploye	ee, (or hig	hes	st compensated em	nployee	. 3	Yes	No
4 For any individual listed on line 1a, is the sum of reputhe organization and related organizations greater to such individual	han \$150,	000?	If 'Ye	es,' (com	plete	Sc	hedule J for		. 4		X
5 Did any person listed on line 1a receive or accrue of for services rendered to the organization? If 'Yes,' c	ompensati omplete S	on fr	om a lule J	iny u I for	ınre suci	lated h per	org son	anization or individ	lual 	. 5		X
Section B. Independent Contractors 1 Complete this table for your five highest compensate	ed indene	nden	con	trac	tors	that	rece	eived more than \$1	00 000 of			
compensation from the organization. Report compe (A) Name and business addre		r the	caler	ndar	yea	ir end	ding	(B)		(C)	
rame and pusiness addit								Description of	Services	Compe	insatioi	
		_						· · · · · · · · · · · · · · · · · · ·	-			
Total number of independent contractors (including	hut not le	utod	to the	000	licts	d at	01/2) who recoved	ro then		-	
\$100,000 of compensation from the organization	>		108 1			- ab	ove;	, who received mor	e man	Form		

91-1091101 Form 990 (2016) International Union of Operating Engineers, Local 609 Part VIII Statement of Revenue (C) (D) (B) (A) Total revenue Related or Unrelated Revenue excluded from tax exempt business function revenue under sections 512-514 revenue 1 a Federated campaigns Contributions, Gifts, Grants b Membership dues 1 b 359,087 c Fundraising events 1 c 1 d d Related organizations Similar e Government grants (contributions) . . 1 e f All other contributions, gifts, grants, and similar amounts not included above. and Other g Noncash contributions included in lines 1a-1f \$ h Total. Add lines 1a-1f 359,087 Program Service Revenue Business Code f All other program service revenue . g Total. Add lines 2a-2f ▶ Investment income (including dividends, interest and 96 Income from investment of tax-exempt bond proceeds . . . 5 (ı) Real (II) Personal 6a Gross rents b Less rental expenses c Rental income or (loss) . . (i) Securities (II) Other 7 a Gross amount from sales of assets other than inventory **b** Less cost or other basis and sales expenses . . . c Gain or (loss) 8 a Gross income from fundraising events Other Revenue (not including. \$ of contributions reported on line 1c) See Part IV, line 18. b Less direct expenses c Net income or (loss) from fundraising events ▶ 9 a Gross income from gaming activities See Part IV, line 19. b Less direct expenses c Net income or (loss) from gaming activities ▶ 10 a Gross sales of inventory, less returns **b** Less cost of goods sold c Net income or (loss) from sales of inventory ▶ **Business Code**

BAA

12

11a <u>Settlement</u>

b Miscellaneous income_

d All other revenue e Total. Add lines 11a-11d 76,804

78,562

437

745

1,758

76,804

78,562

1,758

900099

900099

O

96

0

0

0

	tion 501(c)(3) and 501(c)(4) organizations must co		ther organizations mus	t complete column (A)	
	Check if Schedule O contains a re-	sponse or note to any lin	e in this Part IX	····	
	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				· · · · · · · · · · · · · · · · · · ·
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members	7,133.			
5	Compensation of current officers, directors, trustees, and key employees				
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes	2,459.			
11	Fees for services (non-employees)				
a	Management			:	
t	Legal	84,982.			
•	; Accounting				
c	j Lobbying				
€	Professional fundraising services See Part IV, line 17 .				
	Investment management fees				
g	Other (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule O)			_	
12				:	
13	Office expenses	4,036.	***		
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel	1,539.			
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates	96,850.			- ·
22	Depreciation, depletion, and amortization	0.050		 	
	Other expenses Itemize expenses not covered above (List miscellaneous expenses in line 24e If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O)	2,858.			
•	· '			-	
	Lost_wages	148,914.			
	Union business expense reimbursements	3,389.		 -	
4	Drawing expense	1,200.		-	
	Member expense	16,210.	21.3*2	 -	
	Total functional expenses Add lines 1 through 24e	416,350.		 	
	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation	410, 330.			
	Check here ► if following				

		Check if Schedule O contains a response or note to any line in this Part X			
			(A) Beginning of year		(B) End of year
	1	Cash – non-interest-bearing	63,435.	1	92,450.
ļ	2	Savings and temporary cash investments	120,147.	2	120,224.
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6	Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instructions) Complete Part II of Schedule L		6	
2	7	Notes and loans receivable, net		7	
Assets	8	Inventories for sale or use		8	
AS]	9	Prepaid expenses and deferred charges		9	
	10 a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D			
	b	Less accumulated depreciation		10 c	
	11	Investments – publicly traded securities	·	11	
Ì	12	Investments — other securities See Part IV, line 11		12	
	13	Investments – program-related See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11	545.	15	545.
ı	16	· · · · · · · · · · · · · · · · · · ·		16	
\dashv	17	Total assets. Add lines 1 through 15 (must equal line 34)	184,127.	17	213,219.
	18	Grants payable		18	
	19	Deferred revenue		19	
ı	20	Tax-exempt bond liabilities		20	
Ø	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
Liabilities	22	Loans and other payables to current and former officers, directors, trustees,		22	
-	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D	740.	25	8,437.
-	26	Total liabilities. Add lines 17 through 25	740.	26	8,437.
s es		Organizations that follow SFAS 117 (ASC 958), check here ► X and complete lines 27 through 29, and lines 33 and 34.			
Ĕ	27	Unrestricted net assets	183,387.	27	204,782.
<u>a</u>	28	Temporarily restricted net assets		28	
	29	Permanently restricted net assets		29	
Net Assets or Fund Balance		Organizations that do not follow SFAS 117 (ASC 958), check here ► and complete lines 30 through 34.			
0	30	Capital stock or trust principal, or current funds	-	30	
ži į	31	Paid-in or capital surplus, or land, building, or equipment fund		31	
\$8	32	Retained earnings, endowment, accumulated income, or other funds		32	
4	33	Total net assets or fund balances.	183,387.	33	204,782.
ž	34	Total liabilities and net assets/fund balances		34	• • • • • • • • • • • • • • • • • • • •
	J4_	The second of th	184,127.	→	213,219.

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Form 990 (2016)

Form	n-990 (2016) International Union of Operating Engineers, Local 609 91-10	91101		Pa	ge 12				
Pai	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI				. 📙				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	4:	37 <i>,</i> 7	45.				
2	Total expenses (must equal Part IX, column (A), line 25)	2	4	16,3	<u>50.</u>				
3	3 Revenue less expenses Subtract line 2 from line 1								
4	4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))								
5	Net unrealized gains (losses) on investments	5							
6	Contained Constitute and Contained C	6							
7	Investment expenses in the second sec	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain in Schedule O)	9							
10	Net assets or fund balances at end of year Combine lines 3 through 9 (must equal Part X, line 33,								
	column (B))	0	21	<u>)4,7</u>	<u>82.</u>				
Pai	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII				. П				
				Yes	No				
1	Accounting method used to prepare the Form 990 X Cash Accrual Other								
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O								
2 8	a Were the organization's financial statements compiled or reviewed by an independent accountant?		2 a		Х				
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a				'				
	separate basis, consolidated basis, or both				l .				
	Separate basis Consolidated basis Both consolidated and separate basis								
ı	b Were the organization's financial statements audited by an independent accountant?		2 b	Χ	1				
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate								
	basis, consolidated basis, or both				1				
	X Separate basis			_					
•	c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2 c	Х					
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O								
3 a	a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		3 a		Х				
ı	b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit	t							
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits		3 Ь						
BAA	<u> </u>		Form	990 (2016)				

TEEA0112 11/16/16

SCHEDULE C (Form 990 or 990-EZ)

Political Campaign and Lobbying Activities

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No 1545-0047

2016

Department of the Treasury Internal Revenue Service

► Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ. ► Information about Schedule C (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

If the organization answered 'Yes,' on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then • Section 501(c)(3) organizations Complete Parts I-A and B Do not complete Part I-C • Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below Do not complete Part I-B Section 527 organizations Complete Part I-A only

If the organization answered 'Yes,' on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)) Complete Part II-A Do not complete Part II-B
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)) Complete Part II-B Do not complete Part II-A

If the organization answered 'Yes,' on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

• 5	Section	501(c)(4), (5), or (6) orga	anizations Complete Part III			
	of organ				Employer identifica	ation number
Int	erna	ational Union o	f Operating Engineers, Loca	al 609	91-109110	1
Par	t I-A	Complete if the or	ganization is exempt under section	on 501(c) or is a s		
1	Provid (see i	de a description of the ornstructions for definition	ganization's direct and indirect political camp of 'political campaign activities')	aign activities in Part I	V	
2	Politic	cal campaign activity exp	enditures (see instructions)			
3	Volun	iteer hours for political ca	mpaign activities (see instructions)	<u>.</u> <u>.</u> <u>.</u>	<u> </u>	
Par	t I-B	Complete if the or	rganization is exempt under section	on 501(c)(3).		
1	Enter	the amount of any excise	e tax incurred by the organization under secti	on 4955	\$	
2	Enter	the amount of any excise	e tax incurred by organization managers und	er section 4955		
3	If the	organization incurred a s	ection 4955 tax, did it file Form 4720 for this	year?		. Yes No
4 a	Was a	a correction made?				Yes No
		s,' describe in Part IV			 	
Par	t I-C	Complete if the or	rganization is exempt under section	on 501(c) , except	t section 501(c)(3).	
1	Enter	the amount directly expe	ended by the filing organization for section 52	7 exempt function activ	vities · · · · · . ► \$	
2	Enter functi	the amount of the filing on activities	organization's funds contributed to other orga	inizations for section 52	27 exempt \$	
3	Total line 1	exempt function expending to	tures Add lines 1 and 2 Enter here and on F	Form 1120-POL,		
4	Did th	ne filing organization file F	Form 1120-POL for this year?			· · Yes No
5	organ	nization made payments int of political contribution	nd employer identification number (EIN) of a For each organization listed, enter the amou is received that were promptly and directly de action committee (PAC) If additional space is	nt paid from the filing o	organization's funds Also political organization, suc	enter the
		(a) Name	(b) Address	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter-0-	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization if none, enter -0-
(1)						
(2)						
(3)	_					
(4)						
(5)						
(6)						

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2016

Schedule C (Form 990 or 990-EZ) 20	⁰¹⁶ Internation	al Union of Operat	ing Engineers,	<u>Local 609 91-109</u>	1101 Page 2
	the organizatio	n is exempt under se			
A Check ► If the filin	ng organization belon	gs to an affiliated group (and	list in Part IV each affi	liated group member's nan	ne,
address,	EIN, expenses, and	share of excess lobbying ex	penditures)	• .	
B Check ► I if the filin	ng organization check	red box A and 'limited contro	l' provisions apply		
(The term		ing Expenditures ans amounts paid or incur	red.)	(a) Filing organization's totals	(b) Affiliated group totals
1 a Total lobbying expenditu	res to influence publ	ic opinion (grass roots lobby)	na)		
	•	islative body (direct lobbying			
, , ,	•	d 1b)	••	-	
	•				
• • •	· ·				
e Total exempt pulpose ex	kpenukures (add ime	s 1c and 1d)			
		unt from the following table ii			
If the amount on line 1e, col	umn (a) or (b) is.	The lobbying nontaxable	amount is		
Not over \$500,000		20% of the amount on line 1e			
Over \$500,000 but not over \$	1,000,000	\$100,000 plus 15% of the excess	over \$500,000		
Over \$1,000,000 but not over	\$1,500,000	\$175,000 plus 10% of the excess	over \$1,000,000		
Over \$1,500,000 but not over	\$17,000,000	\$225,000 plus 5% of the excess of	over \$1,500,000		
Over \$17,000,000	_	\$1,000,000			
g Grassroots nontaxable a	mount (enter 25% of	line 1f)			
h Subtract line 1g from line	e 1a If zero or less, e	enter -0			
i Subtract line 1f from line	1c If zero or less, e	nter -0			
		r line 1h or line 1i, did the or		20 reporting	
section 4911 tax for this	year?		yanization nie Form 472	· · · · · · · · · · · · · · · · · · ·	. Yes No
(Som	e organizations tha	4-Year Averaging Period U It made a section 501(h) el Plow. See the separate inst	ection do not have to		
	Lobi	ying Expenditures During	4-Year Averaging Per	iod	
Calendar year (or fiscal year beginning in)	(a) 2013	(b) 2014	(c) 2015	(d) 2016	(e) Total
2 a Lobbying nontaxable amount					· · · · · · · · · · · · · · · · · · ·
b Lobbying ceiling amount (150% of line 2a, column (e))					
c Total lobbying expenditures					
d Grassroots nontaxable amount					
e Grassroots ceiling amount (150% of line 2d, column (e)) · · · ·					
f Grassroots lobbying expenditures					
BAA				Schedule C (Forn	n 990 or 990-FZ) 2016

Part II-B	Complete if the	organization is	exempt unde	r section 50	1(c)(3) and has	NOT filed	Form 5768
	(election under						

or each 'Yes' response on lines 1a through 1i below, provide in Part IV a detailed description	(a)		(b)	
the late and it is	Yes	No	An	ount	
During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of.					
a Volunteers?	1				
b Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?					
c Media advertisements?					
d Mailings to members, legislators, or the public?					
e Publications, or published or broadcast statements?	-	İ		•	
f Grants to other organizations for lobbying purposes?		İ			
g Direct contact with Tegislators, their staffs, government officials, or a legislative body?		İ			
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?					
i Other activities?					
j Total Add lines 1c through 1i					-
2 a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?	1	ľ			
b If 'Yes,' enter the amount of any tax incurred under section 4912			-	-	-
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912					
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?		Ī			
Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c	:)(5)	or			
section 501(c)(6).	-,(-,	,			
				Yes	No
1 Were substantially all (90% or more) dues received nondeductible by members?			1	Х	
2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?			2	Х	
3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year					Х
Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c) (6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'No,' OR (b) Panswered 'Yes.'	:)(5), art I	, or s II-A, I	ection 5 ine 3, is	01(c)	
1 Dues, assessments and similar amounts from members	[1			
2 Section 162(e) non-deductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).					
a Current year		2 a			
b Carryover from last year		2 b			
c Total	[2 c			
3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues]	3			
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political					
expenditure next year?		4			

Part IV | Supplemental Information

Provide the descriptions required for Part I-A, line 1, Part I-B, line 4, Part I-C, line 5, Part II-A (affiliated group list), Part II-A, lines 1 and 2 (see instructions), and Part II-B, line 1 Also, complete this part for any additional information

5 Taxable amount of Tobbying and political expenditures (see instructions)

SCHEDULE D (Form 990)

Supplemental Financial Statements

Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047 2016

Department of the Treasury Internal Revenue Service Name of the organization

m990. Open to Public Inspection

Employer identification number

	International Union of Operating Engineers	, Local 609	91-1091101
Par	Organizations Maintaining Donor Advised Funds or	Other Similar Fund	
	Complete if the organization answered 'Yes' on Form 9	90, Part IV, line 6.	
	(a) Donor adv	ised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in writing that the are the organization's property, subject to the organization's exclusive legal	e assets held in donor advil control?	vised funds
6	Did the organization inform all grantees, donors, and donor advisors in write for charitable purposes and not for the benefit of the donor or donor advisor impermissible private benefit?	or, or for any other purpose	e conferring
Par	t II Conservation Easements.		
	Complete if the organization answered 'Yes' on Form 9		
1	Purpose(s) of conservation easements held by the organization (check all	that a <u>ppl</u> y)	
	Preservation of land for public use (e.g., recreation or education)	Preservation of a	a historically important land area
	Protection of natural habitat	Preservation of a	a certified historic structure
	Preservation of open space	_	
2	Complete lines 2a through 2d if the organization held a qualified conserval	ion contribution in the for	m of a conservation easement on the
	last day of the tax year		Held at the End of the Tax Year
	Total number of conservation easements		2 a
	Total number of conservation easements		
	: Number of conservation easements on a certified historic structure include		
		, ,	20
•	I Number of conservation easements included in (c) acquired after 8/17/06, structure listed in the National Register	and not on a historic	2 d
3	Number of conservation easements modified, transferred, released, exting tax year ►		the organization during the
4	Number of states where property subject to conservation easement is local	ted ►	
5	Does the organization have a written policy regarding the periodic monitor	ing, inspection, handling o	
_	and enforcement of the conservation easements it holds?		····· 🗀 🗀
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of vi	olations, and enforcing co	inservation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, handling of violation	ons, and enforcing conser	vation easements during the year
8	Does each conservation easement reported on line 2(d) above satisfy the and section 170(h)(4)(B)(ii)?	requirements of section 1	70(h)(4)(B)(i) Yes No
9	In Part XIII, describe how the organization reports conservation easement include, if applicable, the text of the footnote to the organization's financial conservation easements	s in its revenue and exper statements that describe	nse statement, and balance sheet, and s the organization's accounting for
Paı	till Organizations Maintaining Collections of Art, Histo Complete if the organization answered 'Yes' on Form 9	rical Treasures, or 0 90, Part IV, line 8	Other Similar Assets.
1:	a If the organization elected, as permitted under SFAS 116 (ASC 958), not t art, historical treasures, or other similar assets held for public exhibition, e in Part XIII, the text of the footnote to its financial statements that describe	ducation, or research in fu	tement and balance sheet works of urtherance of public service, provide,
ı	o If the organization elected, as permitted under SFAS 116 (ASC 958), to re historical treasures, or other similar assets held for public exhibition, education following amounts relating to these items	port in its revenue statem ation, or research in furthe	ent and balance sheet works of art, erance of public service, provide the
	(i) Revenue included on Form 990, Part VIII, line 1		
	(ii) Assets included in Form 990, Part X		▶ \$
	If the organization received or held works of art, historical treasures, or oth amounts required to be reported under SFAS 116 (ASC 958) relating to the	ese items	
;	a Revenue included on Form 990, Part VIII, line 1		> \$
	Assets included in Form 990. Part X		> \$

Part IV Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)	Sche	dule D (Form 990) 2016 Interi	nation <u>al Unio</u>	n of Operating	Engineer	s, Local 609	91-1091		Page 2
a Public exhibition d Loan or exchange programs b Scholarly research c Dither c Preservation for future generations 4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII 5 During the year, did the organization's collections and explain how they further the organization's exempt purpose in Part XIII 5 During the year, did the organization solicit or reserve donations of art, historical treasures, or other similar assets to be sold for raise funds rather than to be mainlanded as part of the organization answered 'Yes' on Form 990, Part IV. Inic 21 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 900, Part XI, Inic 21 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 900, Part XI, Inic 21 1a Is the organization include an amount on Form 990, Part XI, Inic 21 1b Statistical organization include an amount on Form 990, Part XI, Inic 21 1c Datationization during the year 1 1c Datationization during the year 1 1d Datationization during the year 1 1e Endowment Funds. Complete if the organization answered 'Yes' on Form 990, Part IV, Inic 10 1a Beginning of year balance (0) Current year (1) Prior years back (0) Trice years back (0) Frace years back (0)	Par	t III Organizations Mainta	ining Collect	tions of Art, H	istorical	Treasures, or	Other Similar Ass	ets (continu	ed)
b Scholarly research e Other research e Other research e Other research e Other research or future generations explain how they further the organization's exempt purpose in Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Supremental Provided and Supremental Provided and Supremental Provided and Supremental Provided to a set under stitler than to be maintained as part of the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? 1 a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21, for escribing the part of the organization and suring the year of Ending balance. 2 a Dat the organization include an amount on Form 990, Part X, line 21, for escribing the part of Ending balance. 1 a Egenning of year balance of the organization answered 'Yes' on Form 990, Part IV, line 10 2 a Dat the organization include an amount on Form 990, Part X, line 21, for escribing the part in Part IV, line 10 2 a Board designated organizations of the organization answered 'Yes' on Form 990, Part IV, line 10 2 a Board designated organizations of the organization answered 'Yes' on Form 990, Part IV, line 10 2 a Board designated organizations of the organization that are held and administered for the organization by organizations of the organization sendowment funds not in the possession of the organization sendowment funds and the related organizations of the organization sendowment funds on the related organizations is endowment funds. 2 b Provide the estimated precentage of the current year end balance (line 1g, column (a)) held	3	Using the organization's acquisition items (check all that apply)	n, accession, and	d other records, ch	eck any of t	he following that a	re a significant use of its	collection	
c Preservation for fullure generations 4 Provide a description of the organizations collections and explain how they further the organization's exempt purpose in Part XIII 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization answered 'Yes' on Form 990, Part IV. Inc. 9, or reported an amount on Form 990, Part X, Inc. 21 Ta Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XV. Ta Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XV. Ta Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XV. Ta Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part XVIII and complete the following table Ta Is the organization and the part of the organiza	а	Public exhibition		d 🔲 Lo	oan or excha	ange programs			
4 Provide a description of the organization's collections and explain how they further the organization's exempl purpose in Part XIII 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be solid to raise funds rather than to be maintained as part of the organization answered 'Yes' on Form 990, Part IV.	b	Scholarly research		e 🔲 O	ther			<u>.</u>	
Part XIII 5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21 1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21 1b If 'yes', explain the arrangement in Part XIII and complete the following table C Beginning balance	C	Preservation for future genera	itions						
to be sold to raise funds rather than to be maintained as part of the organization's collection? Part V Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21 1a is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21 1a is the organization and agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X, line 21 for contributions or other assets not included on Form 990, Part X, line 21 for escrew or custodial account liability?	4	Part XIII							
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c Beginning balance	1 a	Is the organization an agent, trusto on Form 990, Part X?	ee, custodian or o	other intermediary	for contribu	lions or other asse	ts not included	Yes	No
c Beginning balance	b	If 'Yes,' explain the arrangement in	n Part XIII and co	mplete the follows	ng table				
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f Ending balance. 11 11 12 12 12 13 14 15 15 15 15 15 15 15	е	Distributions during the year					1 e		
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Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10		•						Yes	No
Part V Endowment Funds. Complete if the organization answered "Yes" on Form 990, Part IV, line 10 1 a Beginning of year balance		=							┤``
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1 a Beginning of year balance b Contributions	<u> ι αι</u>	L V Lindownierit i dinds.							hack
b Contributions	1.	Paginning of year halance	(a) Current yea	al (b) Piloi	yeai	(c) Two years back	(u) Tillee years back	(e) Four years	Dack
c Net investment earnings, gains, and losses								 	
and losses	L	Contributions						 	
e Other expenditures for facilities and programs	C								
and programs	d	Grants or scholarships				- -		_ " '	
g End of year balance	е								
2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as a Board designated or quasi-endowment \$ b Permanent endowment \$ c Temporarily restricted endowment \$ The percentages on lines 2a, 2b, and 2c should equal 100% 3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations	f	Administrative expenses							
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b Permanent endowment c Temporarily restricted endowment The percentages on lines 2a, 2b, and 2c should equal 100% 3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations (ii) related organizations b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R? 4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (b) Cost or other depreciation (d) Book value depreciation (d) Buildings c Leasehold improvements c Leasehold improvements Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a See Form 990, Part X, line 10		· -	•	•	•	,			
C Temporarily restricted endowment The percentages on lines 2a, 2b, and 2c should equal 100% 3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations		•							
The percentages on lines 2a, 2b, and 2c should equal 100% 3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations				Q.					
3 a Are there endowment funds not in the possession of the organization that are held and administered for the organization by (i) unrelated organizations									
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(i) unrelated organizations	3 a		the possession	of the organization	that are he	d and administere	d for the	Yes	No
(ii) related organizations		•							
b If 'Yes' on line 3a(ii), are the related organizations listed as required on Schedule R?		· ·							
4 Describe in Part XIII the intended uses of the organization's endowment funds Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (b) Cost or other basis (other) 1 a Land		- ·							
Part VI Land, Buildings, and Equipment. Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (b) Cost or other basis (other) 1 a Land		* *	-			Κ' · · · · · · ·		30 1	L
Complete if the organization answered 'Yes' on Form 990, Part IV, line 11a See Form 990, Part X, line 10 Description of property (a) Cost or other basis (b) Cost or other basis (other) (c) Accumulated depreciation 1 a Land				nization's endowme	ent tunas				
Description of property (a) Cost or other basis (b) Cost or other basis (c) Accumulated depreciation 1 a Land	Par			ed 'Ves' on Fe	000 D	art IV lina 11a	San Form 000 Da	unt V Juno 10	
(investment) basis (other) depreciation 1 a Land			zation answer	ed tes on For		arriv, line i ia	 	it A, line 10	
b Buildings								(d) Book va 	lue
c Leasehold improvements			<u> </u>						
<u> </u>	b	Buildings	. <i></i> . <u>L</u>						
	c	Leasehold improvements	<i></i> [
d Equipment	d	Equipment	. <i> .</i>						
e Other		• •							
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10c)			<u>_</u>	Form 990. Part X	column (B)				
BAA Schedule D (Form 990) 2016			12,					ule D (Form 990	0) 2016

Complete if the organization answered '\ (a) Description of security or category (including name of security)	(b) Book value			ost or end-of-year market value
1) Financial derivatives	(B) Dook value	(C) IVIE		Ust of end-of-year market value
·				
Closely-held equity interests				
) Other				
<u>)</u>				
<u>)</u>				
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tal (Column (b) must equal Form 990, Part X, column (B) line 12) >				
art VIII Investments – Program Related. Complete if the organization answered ')	Yes' on Form 990	Part IV line	11c See For	m 990 Part X line 13
(a) Description of investment	(b) Book value			ost or end-of-year market value
	(b) Book value	(C) WELLIOU	OI VAIGATION OC	of cha-of-year market van
(1)				
(2)	<u> </u>	- 		
(3)				
(4)				
(5)				
(6)				
(7)			-	
(8)				
(9)		1		
10)	· · · · · · · · · · · · · · · · · · ·			
otal (Column (b) must equal Form 990, Part X, column (B) line 13)				
art IX Other Assets.				
Complete if the organization answered '\	Yes' on Form 990,	Part IV, line	11d See For	m 990, Part X, line 15
	scription			(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)			<u>.</u>	
(9) 10)	ne 15 l			
(9) 10) otal. (Column (b) must equal Form 990, Part X, column (B) III	ne 15)			▶
(9) 10) total. (Column (b) must equal Form 990, Part X, column (B) Interest X Other Liabilities.				
(9) 10) btal. (Column (b) must equal Form 990, Part X, column (B) Interest X Other Liabilities. Complete if the organization answered 'Yes' on Form	orm 990, Part IV, line	11e or 11f. See		
(9) 10) btal. (Column (b) must equal Form 990, Part X, column (B) Interest X Other Liabilities. Complete if the organization answered 'Yes' on Fig. (a) Description of liability		11e or 11f. See		
(9) 10) ptal. (Column (b) must equal Form 990, Part X, column (B) Interest X Other Liabilities. Complete if the organization answered 'Yes' on Figure 1. (a) Description of liability (1) Federal income taxes	orm 990, Part IV, line (b) Book value	11e or 11f. See		
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(9) (10) (10) (11) (12) (13) (14) (15) (15) (15) (16) (17) (17) (18) (18) (18) (19) (19) (19) (19) (10) (19) (10) (19) (10) (19) (19) (19) (19) (19) (19) (19) (19	orm 990, Part IV, line (b) Book value	11e or 11f. See		
9) 0) tal. (Column (b) must equal Form 990, Part X, column (B) Imart X Other Liabilities. Complete if the organization answered 'Yes' on Form (a) Description of liability 1) Federal income taxes 2) Payroll taxes withheld 3) Per Capita withheld 4)	orm 990, Part IV, line (b) Book value	11e or 11f. See		
(9) (10) (10) (11) (12) (13) (14) (15) (15) (15) (16) (17) (17) (18) (18) (19) (19) (19) (10) (10) (11) (11) (11) (12) (13) (14) (15) (15) (16) (17) (18) (18) (18) (18) (18) (18) (18) (18	orm 990, Part IV, line (b) Book value	11e or 11f. See		
(9) (10) (10) (10) (10) (10) (10) (10) (10	orm 990, Part IV, line (b) Book value	11e or 11f. See		
(9) 10) 10) 110) 110) 111. (Column (b) must equal Form 990, Part X, column (B) Interest Yes' on Form 100 (a) Description of liability (1) Federal income taxes (2) Payroll taxes withheld (3) Per Capita withheld (4) (5) (6) (7)	orm 990, Part IV, line (b) Book value	11e or 11f. See		
(9) 10) 10al. (Column (b) must equal Form 990, Part X, column (B) In art X Other Liabilities. Complete if the organization answered 'Yes' on Fig. (a) Description of liability (1) Federal income taxes (2) Payroll taxes withheld (3) Per Capita withheld (4) (5) (6) (7) (8)	orm 990, Part IV, line (b) Book value	11e or 11f. See		
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(9) Ital. (Column (b) must equal Form 990, Part X, column (B) In art X Other Liabilities. Complete if the organization answered 'Yes' on Fig. (a) Description of liability (1) Federal income taxes (2) Payroll taxes withheld (3) Per Capita withheld (4) (5) (6) (7) (8) (9)	orm 990, Part IV, line (b) Book value	11e or 11f. See		
(9) Interpolation (b) must equal Form 990, Part X, column (B) Interpolation (Column (b) must equal Form 990, Part X, column (B) Interpolation (Interpolation (Interpola	orm 990, Part IV, line (b) Book value	11e or 11f. See		

Schedule	D (Form 990) 2016 International Union of Operating Engineers, Local 609 91	-1091101	Page 4
Part XI		eturn.	
	Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a.		
1 Tot	al revenue, gains, and other support per audited financial statements	1	437,745.
2 Am	ounts included on line 1 but not on Form 990, Part VIII, line 12		· · · · · · · · · · · · · · · · · · ·
a Net	unrealized gains (losses) on investments		
b Do	nated services and use of facilities	1	
c Re	coveries of prior year grants	1	
d Oth	er (Describe in Part XIII)	1 1	
e Add	I lines 2a through 2d	2 e	
3 Sul	stract line 2e from line 1	3	437,745.
4 Am	ounts included on Form 990, Part VIII, line 12, but not on line 1		
a Inv	estment expenses not included on Form 990, Part VIII, line 7b 4a		
b Oth	er (Describe in Part XIII)	1	
c Add	I lines 4a and 4b	4 c	
5 Tot	al revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	437,745.
Part XI	Reconciliation of Expenses per Audited Financial Statements With Expenses per	Return.	
	Complete if the organization answered 'Yes' on Form 990, Part IV, line 12a		
1 Tot	al expenses and losses per audited financial statements	1	416,350.
2 Am	ounts included on line 1 but not on Form 990, Part IX, line 25		
a Doi	nated services and use of facilities		
b Prio	or year adjustments	1	
c Oth	er losses		
d Oth	er (Describe in Part XIII)		
e Add	I lines 2a through 2d	2 e	
3 Sub	otract line 2e from line 1	3	416,350.
4 Am	ounts included on Form 990, Part IX, line 25, but not on line 1		
	estment expenses not included on Form 990, Part VIII, line 7b 4 a	•	
	er (Describe in Part XIII)		
	I lines 4a and 4b	4 c	
5 Tot	al expenses. Add lines 3 and 4c. (This must equal Form 900, Part I, line 18.)	l e l	416 250

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, lines 2d and 4b, and Part XII, lines 2d and 4b Also complete this part to provide any additional information

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered 'Yes' on Form 990, Part IV, line 23.
 Attach to Form 990.

2010

Department of the Treasury Internal Revenue Service

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

OMB No 1545-0047

91-1091101 Union of Operating Engineers, Local International Questions Regarding Compensation Part I Yes No 1 a Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a Complete Part III to provide any relevant information regarding these items Housing allowance or residence for personal use First-class or charter travel Payments for business use of personal residence Travel for companions Health or social club dues or initiation fees Tax indeminification and gross-up payments Personal services (such as, maid, chauffeur, chef) Discretionary spending account b If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If 'No,' complete Part III to explain 1 b Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, 2 trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a? Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director Check all that apply Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III Compensation committee Written employment contract Compensation survey or study Independent compensation consultant Approval by the board or compensation committee Form 990 of other organizations During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization a Receive a severance payment or change-of-control payment? 4 a 4 h b Participate in, or receive payment from, a supplemental nonqualified retirement plan? c Participate in, or receive payment from, an equity-based compensation arrangement? . . . If 'Yes' to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of 5 a a The organization? 5 b **b** Any related organization? If 'Yes' on line 5a or 5b, describe in Part III For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of 6 a a The organization? 6 b **b** Any related organization? If 'Yes' on line 6a or 6b, describe in Part III

payments not described on lines 5 and 6? If 'Yes,' describe in Part III

If 'Yes,' describe in Part III

to the initial contract exception described in Regulations section 53 4958-4(a)(3)?

For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed

Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject

If 'Yes' on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations

Schedule J (Form 990) 2016

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Schedule J (Form 990) 2016 International Union of Operating Engineers, Local 609

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii) Do not list any individuals that are not listed on Form 990, Part VII

Note: The sum of columns (B)(I)-(III) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual

		(B) Breakdown of	Breakdown of W-2 and/or 1099-MISC compensation	compensation	,		(C) Total of	
(A) Name and Title		(i) Base compensation	(tr) Bonus & incentive compensation	(III) Other reportable compensation	and other deferred compensation	(D) Nontaxable benefits	columns(B)(I)-(D)	(r) Compensation in column (B) reported as deferred on prior Form 990
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BAA			TEEA4102 08/19/16	9			Schedule.	Schedule J (Form 990) 2016

TEEA4103 08/19/16

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II Also complete this part for any additional information

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or 990-EZ.

OMB No 1545-0047 2016

Department of the Treasury Internal Revenue Service

► Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

Open to Public Inspection

Name of the organization		Employer identification number
International Uni	on of Operating Engineers, Local 609	91-1091101
Pt VI, Line 6	The local union has members that pay dues to the benefit from the mission of the local union.	e organization and
	Members of the local union elect the governing Individuals on the ballot are nominated from ge	_
Pt VI, Line 7a	membership meeting held prior to the election. The local union is required to have a meeting of	of members. Actions of
Pt VI, Line 7b	the governing body are reviewed at these meeting. A draft copy of the Form 990 is reviewed by the	ıgs.
Pt VI, Line 11b	the form being filed.	
Pt VI, Line 19	Documents are avaiable to members upon request.	